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GREENLAND HONG KONG HOLDINGS LIMITED

綠地香港控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 337)

USD450 million 3.875 per cent. Notes due 2019

(Stock Code: 5691)

USD200 million 7.875 per cent. Bonds due 2019

(Stock Code: 5121)

USD200 million 9.875 per cent. Bonds due 2020

(Stock Code: 5485)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL – DISPOSAL OF THE TARGET COMPANY

Reference is made to the announcements of Greenland Hong Kong Holdings Limited (the “**Company**”) dated 4 April and 31 May 2019 (the “**Announcements**”) in relation to the very substantial disposal involving the disposal of the Target Company. Unless the context otherwise requires, terms defined in the Announcements shall have the same meanings when used herein.

As disclosed in the Announcements, the circular containing, among other things, further details of the transaction and the transactions contemplated thereunder was expected to be despatched to the Shareholders around 10 June 2019.

As additional time is required for the collation of certain information for disclosure in the Circular, the despatch of the Circular is expected to be postponed to a date around 29 June 2019.

By Order of the Board
Greenland Hong Kong Holdings Limited
Chen Jun
Chairman

Hong Kong, 10 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui and Ms. Wang Xuling; and the independent non-executive directors of the Company are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP, and Mr. Kwan Kai Cheong.