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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GREENLAND HONG KONG HOLDINGS LIMITED**  
**綠地香港控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 337)**

*as Issuer*

**US\$200,000,000 9.875 per cent. Bonds due 2020**  
**(the “Bonds”)**  
**(Stock Code: 5485)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*  
*(in alphabetical order)*

**Credit Suisse      Guotai Junan International      BOC International      CEB International**

*Joint Bookrunners and Joint Lead Managers*  
*(in alphabetical order)*

**China CITIC Bank International      Haitong International      HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$200,000,000 9.875 per cent. Bonds due 2020 to be issued by Greenland Hong Kong Holdings Limited (綠地香港控股有限公司) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum relating thereto dated 12 December 2018. Permission for the listing of, and dealing in the Bonds, is expected to become effective on 18 December 2018.

Hong Kong, 17 December 2018

*As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui and Ms. Wang Xuling; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.*